

CAS360 vs CAS Desktop

Feature	CAS 360	CAS Desktop
Download of Annual Company Statements	Automatic	Manual
ASIC v CAS Comparison Report	Automatic	Manual
Delivery of Document pack to client	Built in email	Snail mail / firm email system
Document Deadline reminders	Automatic	Manual spreadsheet / report
Notification to client of upcoming document deadline	Automatic email generated (for user to send)	Manual communication
Company Debt checking	Daily Automatic checking with ASIC	Manual request and report
Notification to client of ASIC debt	Automatic email generated (for user to send)	Manual communication
Company Registrations	Yes	Full CAS only
Trust Management	Yes	Full CAS only
SMS	Yes	No
Whole Document customisation	Yes	Paragraph by paragraph customisation
Unlimited versions of document templates	Yes	Limited to 4
Whole email customisation	Yes	No
Unlimited versions of email templates	Yes	No
Prepare combined form 484 A,B & C	Yes	No
Prepare combined minutes/resolutions	Yes	Manual
DocuSign integration	Yes	No
XPM integration	Yes	No
Document Provider integration	Yes	Manual
Open API	Yes	No
Users	Unlimited	Sold in packs of 5
Cloud based	Yes	No
Software updates	Handled by BGL as part of subscription	Handled by your firms IT team
Server provision and maintenance	Handled by BGL as part of subscription	Handled by your firms IT team



“ First time using the new support function - answer to my query was in the forum, I logged support ticket, received confirmation and detailed answer within 10mins - great experience. ”

**Rita Gee,
DFK Gray Perry**

“ Fantastic job with the development of CAS 360. Has been a God send! ”

**Nicole Lynch,
Moore Stephens**

“ We are very happy with the customer support provided and quick response to queries. Support staff are willing to help until all issues are fully resolved. ”

**Natalie Doyle,
Accura Group**

“ I am loving CAS 360. With the functionality you guys are continually adding it is becoming easier to use. Preparing documents is a cinch. ”

**Stefanie Jenkin,
BM & Y**

“ Always clear advice and always quick on getting back to me. Really valuable help!!! thanks team!!! ”

**Rachel Stoecker,
Andresen McCarthy Partners**

“ BGL have unleashed a game-changer with CAS 360 SMS reminder options! Tested today and cannot wait to present internally at work and roll out over time! ”

**Laneth Sffarlenn,
William Buck**