CAS360

		CAS 360	Competitor 1	Competitor 2
1.	Full set of ASIC compliant Company Registers, including all transaction history and the ability to prepare registers up to a reporting date.	✓	○	○
2.	Automated Smart Annual Review alerts and filters to help manage received, upcoming and missed annual reviews.	✓	○	○
3.	Automated production of a full set of compliant documents for every change made to your corporate registers.	✓	○	○
4.	Ability to automatically compare your company data with ASIC's company data.	✓	○	○
5.	Multi Company Document support with the ability to prepare documents for changes across all your companies. Multi company changes include, Contact Name change, Contact Address change, Business Address change, Registered Address change and Multiple Officer transaction changes.	✓	○	○
6.	Automated Smart Document Deadline Alerts - Automatic calculation of all ASIC document deadlines due today, in 7 days, 14 days, etc.	✓	○	○
7.	Automated Smart Company Debt alerts, powered by information provided by ASIC showing current debt, late debt and ASIC account credits.	✓	○	○
8.	Ability to send SMS or email reminders to clients about upcoming document deadlines with documents, DocuSign or Adobe sign links attached.	✓	○	○
9.	Ability to send SMS or email reminders to clients about ASIC debt with the official ASIC invoice attached and 'Pay Now' for easy ASIC payment.	✓	○	○
10.	Notifications screen show you everything that has happened to your companies including ASIC, Xero, Adobe Sign, Debt payments and more.	✓	○	○
11.	Receive Emails from CAS360 to show company alert information, ASIC debt information, rejected lodgements and failed emails.	✓	○	○
12.	Full tracking of every email sent from CAS 360 with a firm wide inbox and outbox, showing who sent the email, when it was sent, whether it was received and with a resend function	✓	○	○
13.	Full tracking of every SMS sent from CAS 360 supporting 2-way SMS conversations with your clients. Client SMS replies are received and recorded within CAS 360. The SMS feature supports Emojis.	✓	○	○
14.	Advanced share transaction screen including all ASIC supported transaction types with a full transaction history, pie charts, beneficial owners, partly paid shares and shareholder %'s across multiple classes of shares.	✓	○	○
15.	Support for Share Option transactions for companies including issue options, exercised options and cancelled options. (coming June 2020).	✓	○	○

16.	Support for large companies with over 5,000 shareholders.	✓	○	○
17.	Company dividends documents for all company types including Dividend Statements, minutes or resolutions and the ability to select different franking rates.	✓	○	○
18.	Support for company relationships including Accountant, Auditors, Holding Company, Liquidator, Local Agent, Other Positions, Powers of Attorney and Public Officer.	✓	○	○
19.	Detailed Company Reporting including all these relationships in a single report. This report can be prepared for single or multiple companies.	✓	○	○
20.	Company Labels allowing you to group companies for reporting, display and notifications by user, manager, partner, etc.	✓	○	○
21.	Full Trust Management with support for Unit, Descretirary, Bare and Hybrid Trusts.	✓	○	○
22.	Automated production of a full set of compliant documents for every change made to your trust registers.	✓	○	○
23.	Full unit trust registers with support for all the transactions that are allowed.	✓	○	○
24.	Advanced unit transaction screen including all transaction types with a full transaction history, pie charts, beneficial owners, partly paid units and shareholder %'s across multiple classes of units.	✓	○	○
25.	Support for Unit Option transactions for trusts~ including issue options, exercised options and cancelled options. (coming June 2020).	✓	○	○
26.	Support for large trusts with over 5,000 unitholders.	✓	○	○
27.	Detailed Trust Reporting including the ability to prepare all reports for a trust and an individual to show all these relationships.	✓	○	○
28.	Trust Labels allowing you to group trusts for reporting, display and notifications by user, manager, partner, etc.	✓	○	○
29.	Trust distributions for all trust types including statements and minutes/resolutions for discretionary trusts will support for 20+ income tax components.	✓	○	○
30.	Partner / Manager review function before documents are sent to clients.	✓	○	○
31.	Full Document Management. Every company and trust document prepared by CAS 360 is automatically tracked and can be easily searched.	✓	○	○
32.	Upload and store any company or trust historical document.	✓	○	○
33.	Extensive Management Reporting.	✓	○	○
34.	Detailed contacts screen showing all contact information and relationships with other entities.	✓	○	○

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36.	Automated address duplicate identification with one click consolidation.	✓	○	○
37.	Detailed user profiles for super users, accountants or view only users.	✓	○	○
38.	Every document template in CAS 360 can be simply customised through MS Word.	✓	○	○
39.	Every email template in CAS 360 can be simply customised through our advanced MS Word like email template editor.	✓	○	○
40.	Every SMS template in CAS 360 can be simply customised through our advanced MS Word like SMS template editor.	✓	○	○
41.	Integrated help system with access to BGL's Learning Channel providing step by step product training.	✓	○	○
42.	Access to the BGL Community and YouTube channel with many hours of free "how to" videos and our client discussion boards.	✓	○	○
43.	2 way integration with BGL's Simple Fund 360, Australia's leading multi award winning SMSF solution.	✓	○	○
44.	Support by Australia's Best Support Team - winner of the 2020 Australian Achiever Award for Australia's Best Customer Service in the category of computer systems, software and internet services.	✓	○	○
45.	Digital signing integration with DocuSign and Adobe Sign.	✓	○	○
46.	Award winning 2 way integration with Xero Practice Manager, Xero HQ and integration with XPM Jobs. Winner of the 2019 Xero Practice App of the year.	✓	○	○
47.	Integration with Australia's leading document providers: Topdocs, Cleardocs, ACIS, SmarterSMSF, Light year Docs, Abbots.	✓	○	○
48.	Integration with Suite Files, Virtual Cabinet & FYI docs.	✓	○	○
49.	The most advanced API in the industry - ***https://docs.api.bgl360.com.au/?version=latest***.	✓	○	○
50.	BGL is 100% Australian owned and CAS 360 is built in Australia for Australian accounting firms. A local success story.	✓	○	○